Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

China Evergrande Group, et al., 1

Debtors in Foreign Proceedings.

Chapter 15

Case No. 23-11332 (MEW)

(Jointly Administered)

ORDER GRANTING MOTION TO WITHDRAW VERIFIED PETITIONS AND DISMISS CHAPTER 15 CASES

The Bankruptcy Court having considered and reviewed the motion to withdraw the Verified Petitions and dismiss the Chapter 15 Cases (the "Motion"),² which was submitted in accordance with Rule 9074-1(b)(2) and 9006-1(b) of the Local Bankruptcy Rules for the Southern District of New York (the "Local Bankruptcy Rules"); and the Bankruptcy Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

NOW THEREFORE, IT IS HEREBY ORDERED THAT

- 1. Notice of the Motion was sufficient under the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules.
 - 2. The Motion is granted as set forth herein.
 - 3. The Verified Petitions are hereby deemed withdrawn.
 - 4. The Chapter 15 Cases are hereby dismissed.

¹ The Debtors in these cases (the "<u>Chapter 15 Cases</u>") are (i) China Evergrande Group ("<u>Evergrande</u>"), Tianji Holding Limited ("Tianji"), and Scenery Journey Limited ("Scenery Journey").

² Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Motion. As of the date hereof, the Foreign Proceedings are not currently pending before any Foreign Courts.

23-11332-mew Doc 24-1 Filed 04/16/24 Entered 04/16/24 11:00:58 Exhibit A - Proposed Order Pg 3 of 3

5. The Foreign Representatives are hereby relieved of all associated duties and obligations of a foreign representative under chapter 15 of the Bankruptcy Code in respect of these Chapter 15 Cases.

6. The hearing on the Recognition Motion, which was scheduled for October 25, 2023 and adjourned to a time to be determined, is cancelled.

Dated:	, 2024
	New York, New York

THE HONORABLE MICHAEL E. WILES UNITED STATES BANKRUPTCY JUDGE